CL200
CONNECT LIVE TO SAGE 200

POWER UP YOUR SAGE 200

CL200 opens up access to real-time Sage account data for all your team

Optimise your valuable Sage 200 information with this easy-to-use Data Viewer and Task Manager. CL200 allows all your staff to view your Sage 200 Professional data in real-time, without the need for additional Sage licenses.

Whole teams can view easy to read dynamic dashboards, displaying real-time business intelligence. With a simple click, drill down to access customer accounts, orders and invoices and create tasks from wherever you work, on any device.

Data Viewer
Real-time access to Sage 200 accounts, orders and invoices

Task Manager
Create activities and follow-ups to improve customer service

24/7 Access
Mobile friendly, work from anywhere at anytime on any device

Get in touch to find out more about CL200

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BENEFITS SUMMARY

CL200

Sage 200 Integration: Enables non-Sage users secure access to Sage 200 Professional

Live Data Access: View Sage 200 accounts, orders and invoices in real-time

Quick Setup: Rapid installation and deployment

Authorised Access: Approve selected users, keep your data safe and secure

User Friendly: No lengthy onboarding or steep learning curve

Easy Migration: MS Excel import and export of bulk records to organise your data

Task Manager: Create activities and follow-ups to improve customer service

Team Collaboration: Centralise your account information and shared document library

File Attachments: Upload documents, attach and store to any Account

Intuitive Dashboards: Live visualisations display your current position at a glance

Company Oversight: Dashboard views of Debtors, Invoice History, Sales Pipeline

Customer Insight: See order history over last two years and product buying behaviour

Customisable Views: Configure and sort columns to suit individual user preference

Lead Nurturing: Prospect Entry and Tracking for managing your Sales Pipeline

Account Flagging: Add pop-ups and alerts on accounts to highlight critical data

Google Maps: See maps of Account addresses to visualise location details

Microsoft 365: Send emails and create calendar entries in Outlook 365

Responsive Design: Designed to be mobile friendly, work anywhere at anytime

ISO27001 Security: Hosted in a secure Microsoft Azure environment