



CL200
CONNECT LIVE TO SAGE 200



Power up your Sage 200 sales

CL200 opens up access to real-time Sage data for all your customers

Add customer value with this natural extension to your Sage 200 sales. Sage Partners can optimise the visibility of valuable Sage 200 information with this easy-to-use Data Viewer and Task Manager. CL200 allows all staff within an organisation to view live Sage 200 Professional data, without the need for additional Sage licenses.

Whole teams can view easy to read dynamic dashboards, displaying real-time business intelligence. With a simple click they can drill down to access customer accounts, orders and invoices and create tasks from anywhere they work, on any device.



Data Viewer

Real-time access to Sage 200 accounts, orders and invoices



Task Manager

Create activities and follow-ups to improve customer service



24/7 Access

Mobile friendly, work from anywhere at anytime on any device

Get in touch to add CL200 to your portfolio:

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BENEFITS SUMMARY

CL200



Sage 200 Integration: Enables non-Sage users secure access to Sage 200 Professional

Live Data Access: View Sage 200 accounts, orders and invoices in real-time

Quick Setup: Rapid installation and deployment

Authorised Access: Approve selected users, keep your data safe and secure

User Friendly: No lengthy onboarding or steep learning curve

Easy Migration: MS Excel import and export of bulk records to organise your data

Task Manager: Create activities and follow-ups to improve customer service

Team Collaboration: Centralise your account information and shared document library

File Attachments: Upload documents, attach and store to any Account

Intuitive Dashboards: Live visualisations display your current position at a glance

Company Oversight: Dashboard views of Debtors, Invoice History, Sales Pipeline

Customer Insight: See order history over last two years and product buying behaviour

Customisable Views: Configure and sort columns to suit individual user preference

Lead Nurturing: Prospect Entry and Tracking for managing your Sales Pipeline

Account Flagging: Add pop-ups and alerts on accounts to highlight critical data

Google Maps: See maps of Account addresses to visualise location details

Microsoft 365: Send emails and create calendar entries in Outlook 365

Responsive Design: Designed to be mobile friendly, work anywhere at anytime

ISO27001 Security: Hosted in a secure Microsoft Azure environment